

SHEARMAN & STERLING LLP  
599 Lexington Avenue  
New York, NY 10022  
Telephone: (212) 848-4000  
Facsimile: (212) 848-7179  
Douglas P. Bartner  
Fredric Sosnick  
Michael H. Torkin

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
	:	
<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No. 08 – 13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK	)	
	)	ss.:
COUNTY OF NEW YORK	)	

Alexa J. Loo, being duly sworn, deposes and says, under the penalty of perjury:

1. I am over the age of eighteen years and employed by Shearman & Sterling LLP, 599 Lexington Avenue, New York, New York 10022, and I am not a party to the above-captioned proceedings.

2. On July 31, 2009, I caused to be served via first class mail, to the parties on the service list annexed hereto as "Exhibit A," true and correct copies of the, "**Supplemental Verified Statement of Shearman & Sterling LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019.**"

/s/Alexa J. Loo  
Alexa J. Loo

SWORN TO AND SUBSCRIBED before me on this 31<sup>st</sup> day of July, 2009.

/s/ Jennifer C. Lin

Jennifer C. Lin  
Notary Public, State of New York  
No 01LI6174236  
Qualified in Queens County  
Commission Expires September 17, 2011

**Exhibit A**

**By First Class Mail**

Weil Gotshal & Manges LLP

Attn: Richard P. Krasnow, Lori R. Fife, Shai Y. Waisman, and Jacqueline Marcus

767 Fifth Avenue

New York, New York 10153

Milbank, Tweed, Hadley & McCloy LLP

Attn: Dennis Dunne, Wilbur Foster, Jr., Dennis O'Donnell, and Evan Fleck

1 Chase Manhattan Plaza

New York, New York 10005

Office of the United States Trustee

Southern District of New York

Attn: Andy Velez-Rivera, Paul Schwartzberg, Brian Masumoto, Linda Rifkin and Tracy Hope Davis

33 Whitehall Street, 21<sup>st</sup> Floor

New York, New York 10004